## **CO-INVESTMENT CRITERIA**

The New Industrial Master Plan 2030 ("**NIMP 2030**") Strategic Co-Investment Fund ("**NIMP CoSIF**") will co-invest in any campaign by micro, small, and medium enterprises ("**MSMEs**") or mid-tier companies ("**MTCs**") on Equity Crowdfunding ("**ECF**") or Peer-to-Peer Financing ("**P2P**") platforms (or both) that fulfills all three components as follows:

## A) Sector Criteria

NIMP CoSIF will only co-invest in MSMEs and MTCs which are within the 21 NIMP 2030 sectors of the four (4) new growth areas, as follows:

SECTOR	INDUSTRY
1) Priority Sectors	1. Aerospace
<ul> <li>Government : Private co- investment ratio - 1:2</li> <li>RM10 million maximum for each campaign</li> </ul>	2. Chemical
	3. Electrical & Electronics
	4. Pharmaceutical
	5. Medical Devices
2) Other Sectors	6. Digital and Information and Communication Technology (ICT)
Co-investment ratio of 1:4	7. Automotive
RM5 million maximum for each campaign	8. Food Processing
	9. Global Services and Professional
	Services
	10. Halal
	11. Machinery and Equipment (M&E)
	12. Manufacturing Related Services (MRS)
	13. Metal
	14. Mineral
	15. Palm Oil-based Products
	16. Petroleum Products and
	Petrochemicals
	17. Rail
	18. Rubber-based Products
	19. Shipbuilding and Ship Repair (SBSR)
	20. Textile, Apparel and Footwear
2) Now Growth Soctors	21. Wood, Paper and Furniture 1. Advanced Materials
<ul> <li>3) New Growth Sectors</li> <li>Co-investment ratio of 1:2</li> <li>RM10 million maximum for each campaign</li> </ul>	
	2. Electric Vehicles (EV)
	3. Renewable Energy
	4. Carbon Capture, Utilisation and Storage (CCUS)

**Note:** The interest rate charged for the Government portion of the coinvestment will be determined by the CoSIF Committee while the interest rate charged for the Private portion will be determined by the Recognised Market Operators ("**RMOs**") based on the RMOs evaluation on each campaign.

<u>Note 2:</u> The total co-investment amount in any company, or a group of related companies, cannot exceed 10% of the total NIMP CoSIF funds.

## B) <u>Company Criteria</u>

MSMEs and MTCs applying for the NIMP CoSIF must meet the following requirements:

CATEGORY	REQUIREMENTS
1) Company with shareholders' fund of RM2.5 million and above, or engaging 75 or more full- time paid employees	Copy of Manufacturing Licence
2) Company with shareholders' fund not exceeding RM2.5 million and employing less than 75 full-time paid employees	Copy of ML Exemption Letter under ICA 10
3) Company must fulfill the conditions and criteria set by Equity Crowdfunding (ECF) or Peer-to-Peer Financing (P2P) platforms	

## C) Project Criteria

Projects that will receive NIMP CoSIF co-investment must fulfill one of the following criteria:

CATEGORY	COMPONENTS
1) Strategic and high-impact projects aligned with the missions under NIMP 2030	<ul> <li>Mission 1: Advance Economic Complexity</li> </ul>
	(ii) Mission 2: Tech Up for a Digitally Vibrant Nation
	(iii) Mission 3: Push for Net Zero
	(iv) Mission 4: Safeguard Economic Security and Inclusivity
	(i) Create global IC design champion in EV, RE and AI

2) Mission-Based Projects (MBP) that have been identified under NIMP 2030	(ii) Attract new advanced water fabrication on Malaysia
	<ul> <li>(iii) Deepen to speciality chemical vertical</li> </ul>
	<ul> <li>(iv) Groom champions in 4 game changing advanced materials</li> </ul>
	(v) Transform 3,000 smart factories
	(vi) Establish Malaysia as a Generative AI Hub
	<ul> <li>(vii) Create decarbonisation pathway role models</li> </ul>
	(viii) Launch locally-manufactured EV
	(ix) Deploy large-scale CCUS solutions